

**EXHIBIT A**

Industrial Transport, Inc. et al  
 Receivship Balance Sheet  
 September 29, 2010

	<u>Sep 29, 10</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
Cash	
Cash in Checking	326,833.44
Total Cash	<u>326,833.44</u>
Accounts Receivable	
AR - Accts Rec Trade	51,269.00 <sup>1</sup>
Total Accounts Receivable	<u>51,269.00</u>
Other Current Assets	
Lease Refund	8,243.89 <sup>2</sup>
Cash Value Life Insurance	7,081.17 <sup>3</sup>
Total Other Current Assets	<u>15,325.06</u>
Total Current Assets	<u>393,427.50</u>
Fixed Assets-Non-Recoverable	
Leasehold Improvements	106,705.70
Accumulated Depreciation-Leasehold Improvements	<u>-91,944.17</u>
Total Fixed Assets	<u>14,761.53 <sup>4</sup></u>
<b>TOTAL ASSETS</b>	<u><u>408,189.03</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Accounts Payable	
Receiver & Receiver's Counsel Fees Payable	
Receiver	32,796.64 <sup>5</sup>
Receiver's Counsel	67,069.63 <sup>6</sup>
Total Receivship Fees Payable	<u>99,866.27</u>
Accounts Payable-Unsecured Creditors	<u>1,507,513.35</u>
Total Accounts Payable	<u>1,607,379.62</u>
Notes Payable to PNC Bank	
Cur N/P-NCB #005-22-8101-1	3,050,000.00
Cur N/P-NCB #005-25-1179-7	20,000.00
Cur N/P 684692448	200,565.00
Cur N/P-NCB LOC #005-06-7479-5	<u>339,969.45</u>
Total Current Notes Payable - PNC Bank	<u>3,610,534.45</u>
Other Liabilities	
Workers Compensation Insurance	<u>320,415.39</u>
Total Other Liabilities	<u>320,415.39</u>
Total Current Liabilities	<u>5,438,463.19</u>
Total Liabilities	<u>5,438,463.19</u>
<b>Equity</b>	
Common Stock	500.00
Treasury Stock	-50,000.00
Additional Paid-in-Capital	227,711.57
Accumulated Retained Earnings	-5,535,319.13
Net Income	<u>326,833.44</u>
Total Equity	<u>-5,030,274.12</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>408,189.07</u></u>

## Footnote Explanations:

1. This amount is uncollectable due to an offset with the customer.
2. Lease refund is in the process of being sent to the Receiver.
3. The Receiver is in the process of liquidating the life insurance policy for the benefit of the estate.
4. The net fixed asset amount is not collectable due to being leasehold improvements.
5. Estimated Receiver fees through the completion of the Receivship
6. Estimated Receiver's Counsel fees through the completion of the Receivship

**Industrial Transport, Inc. et al**  
**Receivership Income Statement**  
**September 29, 2010**

	<u>Sep 29, 10</u>
<b>Income</b>	
<b>Account Receivble Collections</b>	554,713.51
<b>Asset Sales</b>	101,944.00
<b>Insurance Refund</b>	17,788.79
<b>Misc. Receipts</b>	<u>2,234.88</u>
<b>Total Income</b>	<u>676,681.18</u>
<b>Gross Profit</b>	676,681.18
 <b>Expense</b>	
<b>Bank Service Charges</b>	380.00
<b>Insurance Expense</b>	124,516.98
<b>Maintenance Expense</b>	11,510.07
<b>Office Supplies</b>	817.00
<b>Payroll Expenses</b>	175,965.37
<b>Professional Fees</b>	31,490.26
<b>Rent Expense</b>	3,666.67
<b>Telephone Expense</b>	895.23
<b>Travel Expense</b>	246.39
<b>Utilities</b>	<u>359.77</u>
<b>Total Expense</b>	<u>349,847.74</u>
<b>Net Income</b>	<u><u>326,833.44</u></u>